



Tegel Group Holdings Limited Results for Announcement to the Market

Reporting Period	52 weeks to 24 April 2016
Previous Reporting Period	52 weeks to 26 April 2015

	52 weeks ended 24 April 2016 (NZ\$000)	Percentage change
Revenue from ordinary activities	582,361	3.5%
Profit (loss) from ordinary activities after tax attributable to security holder	11,311	29.5%
Net profit (loss) attributable to security holders	11,311	29.5%

Dividends	Amount per security	Imputed amount per security
It is not proposed that a dividend be paid for the 2016 financial year	\$0.00	\$0.00

Record Date	Not Applicable
Dividend Payment Date	Not Applicable

Net tangible assets	3 May 2016	April 2016	April 2015
Net tangible assets per security	\$0.34	-\$0.06	-\$0.18

Earnings per share (EPS)	April 2016	April 2015
EPS (cents per ordinary share)	13.42	10.90

Comments

Accompanying this announcement are the Group's audited Consolidated Financial Statements for the 52 weeks ended 24 April 2016. These financial statements and the full year results commentary dated 21 June 2016 provide the balance of information requirements in accordance with NZX Listing Rule 10.3.2 and Appendix 1.

The audited Consolidated Financial Statements for the year ended 24 April 2016 have been prepared in accordance with New Zealand Generally Accepted Accounting Practice and with New Zealand Equivalents to International Financial Reporting Standards ("NZIFRS").

Pursuant to ASX listing rule 1.15.3 Tegel Group Holdings Limited confirms that it continues to comply with the rules of its home exchange (NZX Main Board).

Basis of report

This report is based on audited financial statements.

Net tangible assets per share

The net tangible assets per share changed significantly on 3 May 2016 due to the listing of the Group after the balance sheet date. Reference should be made to the subsequent event disclosure (Note 1.4) in the financial statements attached to this announcement for details on the effect of the IPO on the Group's balance sheet.

The net tangible assets of the Group as at 3 May 2016 (after completion of the IPO) is \$0.34 per share.

Measures reported for April 2016 and April 2015 represent a pre-IPO Balance Sheet structure.

Earnings per share

Earnings per share (EPS) reflect the pre-IPO balance sheet structure and has been calculated on the following basis:

Earnings per share (EPS)	April 2016	April 2015
Profit attributable to shareholders (NZD'000)	11,311	8,732
Weighted average number of shares ('000)	84,292	80,097
Cents per share	13.42	10.90